

***EC JRC Project:***

*“Land Market Development and Small Farms’ Access  
to Land in the Pre-Accession Countries” (LMSF-AC)*

**Collection of information about rental and sale land  
markets, policy and regulations in WB countries**  
*Questionnaire for national experts (Tasks 1, 2)*

**M. Bedrač, S. Bele, T. Cunder, M. Kožar**  
(Agricultural Institute of Slovenia)

*Skopje, December 14-15, 2017*

# Presentation outline

- **Tasks 1, 2 of LMSF-AC project**
- **Methodology & Deadlines**
- **Open questions**
- **Questionnaire**
- **Your questions, suggestions...**

## *Task 1: Collect information about rental and sale land markets in the WB countries*

- **To collect information about rental and sale market developments in the WB countries. Information from statistical sources, ministries of agriculture, international organizations (e.g. the World Bank, FAO), surveys and scientific literature.**
- **Collection of the following information:**
  - The development of land renting and rental prices
  - Type and duration of rental contracts
  - The development of land sales and land sales prices
  - Structure of land ownership and land ownership fragmentation
  - Importance of land abandonment (e.g. total abandoned area and its development, type of land)
  - The disaggregation of the collected data as much as possible by farm size.

*Task 2: Collect information about the land market policy and regulations in the WB countries*

**To collect information about rental and sale market regulations in the WB countries. This information will be collected from available official documents, national legislation, reports and scientific literature.**

- **Collection of the following information about rental market regulations:**
  - Rental price regulations; Duration of rental contract regulations; Conditions for rental contract renewal/contract termination; Minimum/maximum transacted area; Other relevant regulatory arrangements
- **Collection of the following information about sale/ownership market regulations:**
  - Requirements for the (new) landowner (e.g. residence, qualification, conduct of agricultural activity), Sales price regulations, Preemptive rights rules, Minimum/maximum size of transacted/owned agricultural area allowed, Land ownership registration arrangements, Enforcement of land ownership rights, Inheritance rules, Land market public instruments
- **Identify the implications of land market regulations for small farm households**

## Methodology:

- *Questionnaire for national experts*; analysis of the questionnaire results and other relevant data

## Deadlines:

- *Final version of the questionnaire template to be sent (by AIS):*
  - until December 22<sup>nd</sup> 2017
- *Completed questionnaires (by national experts):*
  - **by January 31<sup>st</sup> 2018; be available for follow-up questions**
- *Interim report with preliminary results for Tasks 1, 2 (by AIS):*
  - March 9<sup>th</sup> 2018

# Open questions

- ***If no data, please provide your personal opinions or estimates; very valuable for forming the focus group topics and questions (Task 3)***
- ***Structural data:*** will be included from previous projects, some limited information requested in the questionnaire
- ***Disaggregation of data:*** Focal point „small farm households“ – definition: below 2 ha of UAA and only family members employed?
- ***Time coverage:*** last available year; if data available for more recent years please include
- ***Currency:*** National currency, please add middle exchange rate of central bank of your country

- *General introduction to the questionnaire (aims, etc.)*
- *Respondent information*
- *Information about rental and sale land markets:*
  - general information
  - rental market
  - sales market
- *Land market regulations:*
  - rental market
  - sales market
- *Agri-policy measures related to land market*
- *Agricultural credit markets*
- **Questionnaire in detail!**

# Your questions, suggestions ...



**Thank you for attention!**